



9 May, 2024

Via Email: listing@csx.ky

Cayman Islands Stock Exchange
Third Floor, SIX,
Cricket Square
Grand Cayman
Cayman Islands

Dear Madam,

RE: Scotia US Dollar Bond Fund PM Change and Revised Prospectus

We write to advise that effective May 3, 2024, the Payden & Rygel was appointed as the Portfolio Manager for the Scotia US Dollar Bond Fund, replacing 1832 Asset Management L.P..

Under this cover, and per our continuing obligations under Chapter 9 of the CSX Listing Rules, we submit the following for your records;

- Announcement for posting to your website of the Fund's PM Change
- The revised Prospectus (track changed and clean) incorporating this change, as well as other and ancillary changes
- Copy of Board resolution approving the updated prospectus
- Copy of Board resolution approving the appointment of Payden & Rygel as Portfolio Manager

For further information, please contact Shalini Wurzburger at shalini.wurzburger@scotiabank.com.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'SW', written over a horizontal line.

Shalini Wurzburger
General Counsel
Scotiabank & Trust (Cayman) Ltd.